

STAR Exemption Advisor

1936 Hempstead Turnpike, #321, East Meadow, NY 11554

Tel: (516) 489-3040 Fax: (516) 292-1090

October 15, 2013

Dear 

Congratulations! As a result of your authorizing STAR Exemption Advisor to file your Basic STAR Exemption application on your behalf, I can now tell you that your application has been approved. The total savings on your most recent school tax bill is \$794.93.

As per the agreement that you signed (attached), STAR Exemption Advisor's one time fee is equivalent to the first year savings.

Please find enclosed:

1. Copy of the original agreement authorizing STAR Exemption Advisor to file on your behalf
2. Copy of application filed on your behalf with Nassau County
3. Confirmation of the Basic STAR Exemption Savings on your most recent school tax bill
4. Invoice detailing fees

As agreed, **please pay \$794.93 within 30 days.**

Thank you for having STAR Exemption Advisor file on your behalf.

STAR Exemption Advisor

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INVOICE

Date: 10/15/2013

School Roll 2013-2014 - Explanation of Savings

Net School Tax	\$4,365.25
Net Library Tax	\$149.08
Combined School Taxes	\$4,514.33
Basic STAR Exemption Savings	(\$794.93)
Total School Taxes	\$3,719.40
1 st Half Taxes	\$1,859.70
2 nd Half Taxes	\$1,859.70
Savings Due to Exemption	\$794.93
Fee equal to the first year savings - Total Amount Due	\$794.93

Please pay the sum of **\$794.93 within 30 days** (copy of Authorization agreement enclosed).

Make checks payable to "STAR Exemption Advisor"

Thank you.

STAR Exemption Advisor

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IF YOU WANT TO LOWER YOUR PROPERTY TAXES, READ THIS LETTER

DEADLINE FOR FILING THE 2013/14 BASIC STAR EXEMPTION: January 2, 2013
(Please respond by August 15, 2012 so we have time to prepare your paperwork)

Dear [REDACTED]

Upon reviewing Nassau County's Assessment Roll, I believe that you may not currently have New York State Basic STAR Exemption, which reduces School taxes for homeowners.

If you are the owner of the home at 92 Oregon St and it is your primary residence, you are eligible for the New York State Basic STAR Exemption.

By acting as your agent and applying on your behalf for this exemption, I can help you save an estimated \$764 a year. Not applying means you are missing out on savings on your property's School taxes every year.

Important information about the Basic STAR Exemption process and the agreement with **STAR Exemption Advisor** as your agent:

1. Who can file: You can file for Basic STAR Exemption by yourself and do not need to use any service or agent for this matter.
2. Affiliations: **STAR Exemption Advisor is not affiliated with any government entity.**
3. Service provided: The service includes, but is not limited to: 1) STAR Exemption Advisor uses computer software to research and determine which property owner did not receive a Basic STAR Exemption last year, 2) which property owners might have interferences with continuance of receiving the exemption, 3) which properties on Nassau County's Assessment Roll have changes in their deeds between last year and the 2012/13 Tax Year, 4) prepare and send this document to homeowners that might be eligible for the exemption, 5) upon receiving this authorization, verifying that the *proof of owner occupancy is valid* and if it is not, requesting valid proof, 6) sending the appropriate application form to the homeowner, 7) collecting the application form, completing basic information, and verifying that information and signature are in the right places and completed correctly, then making sure to correct or complete the form appropriately, 8) filing the application in a timely manner with the necessary supporting documents with Nassau County, 9) if the application is not approved, filing an appeal with Nassau County ARC, 10) sending a statement after October 1, 2013 for the service (only in case of successful process).
4. Fees for service: **STAR Exemption Advisor's fee is equal to the first year tax savings based on the Basic STAR Exemption amount for the 2013/14 Tax Year. Every year thereafter that you receive the exemption the savings belong to you.**
5. Renewal: The Basic STAR Exemption generally does not have to be renewed each year. However, a Basic STAR Exemption application must be re-filed when your primary residence or the deed to the property changes.

6. Eligibility: Basic STAR is available for owner-occupied, primary residences where the owners' total income is less than \$500,000. Acceptable proof of prime residency can be a copy of one of the following: A) Current Car Registration OR B) Current Voter Registration Card OR C) Current NYS Driver License OR D) Current Non-Driver's Identification Card.

I, the undersigned, state that I understand and agree to all of the above and further declare that:

AUTHORIZATION/CONTRACT AND DESIGNATION OF AGENT

7. I, the undersigned, hereby authorize and designate **STAR Exemption Advisor** as my exclusive agent for the purpose of filing for my NYS Basic STAR Exemption. I further authorize and request that the NYS Office of Property Services (ORPS), NYS Department of Taxation and Finance, Nassau County Assessment Review Commission (ARC), Nassau County Department of Assessment and any of Nassau County Township's Receiver of Taxes to communicate and cooperate directly and fully with **STAR Exemption Advisor** in all matters regarding my 2013/14 Basic STAR Exemption process and application, including notifying **STAR Exemption Advisor** when my exemption is approved or denied. I affirm that I own the subject property mentioned below and it is my primary residence. I understand that I can apply for a STAR exemption myself, but choose to use **STAR Exemption Advisor** to file for me as my agent as a matter of convenience. I understand that I have the legal right to completely cancel this agreement (in writing) within 5 days of signing. I hereby agree not to file for NYS Basic STAR Exemption with any other representative/agent for the 2013/14 Tax Year. If no exemption is given, there is no fee. In order to start the application process, **STAR Exemption Advisor** is in need of my proof of owner occupancy, for which I am attaching to this agreement as proof a copy of: A) Current Car Registration OR B) Current Voter Registration Card OR C) Current NYS Driver License OR D) Current Non-Driver's Identification Card.

Signature _____ Date _____
Print Name _____ Subject Property S / B / L _____
Property Address _____
Telephone _____ Email _____

SIGN AND RETURN THIS AUTHORIZATION FORM WITH PROOF OF OWNER OCCUPANCY